

CAPITAL NATURE

INVESTING IN GOOD ENERGIES



INVESTMENT PROPOSAL

Capital Nature is a leading investment firm focused on incubating, funding and accelerating early stage ventures in innovative New Energy technologies in Israel. We invest in Smart Grid, Smart Cities, Electric Transportation, Energy Storage, Renewable Energy enablers and Energy Efficiency technologies. We invest in outstanding entrepreneurs with IP-based technologies. 4 portfolio companies already raised follow-on investment rounds, and 3 companies are already in commercial phase. We are leveraging our investments by OCS grants in the last 5 years, and received extension for additional 4 years.

Total shareholders investments – 8.8M\$ (13 portfolio companies); Current valuation – 19M\$ (2.3X); This unique investment opportunity at 16M\$ represents a 15% discount over current valuation.

**WE SEEK TO RAISE 9M NIS
BY 3 INVESTMENT UNITS (in addition to
current shareholders investment)**

- Each investment unit will hold 3.8% in CN
- Preference over existing investors (preferred B)
- Actual investment will be made in a 2-4 years period (calls for cash)

USE OF PROCEEDS

- Investment in up to 10 new startups leveraged by 20M NIS (5M\$) gov. funds
- Follow-on investments in our selected portfolio companies

Prospected valuation in 2y – 32m\$ (3.5x). Capital Nature is aiming at an IPO in 2 years.

THIS IS YOUR OPPORTUNITY TO JOIN OUR SUCCESS!



Capital Nature's Cap table	Ordinary Shares	Preferred A Shares	Options	% FD
Eilat-Eilat Economic Company	783			7.05%
B.G. Negev - Ben Gurion Univ.	609			5.48%
Modula + Negev + Shryz	1308			11.77%
Ormat Systems Ltd.	150			1.35%
Financial Industrial Assets Ltd.	150	280		3.87%
Consensus Business Group		500		4.50%
Rafael Advanced Defense Systems		1,555		14.00%
Direct Insurance Investments		1,555		14.00%
Pro-Seed Venture Capital Fund Ltd.		1,555		14.00%
Elbit Systems Ltd.		1,555		14.00%
ESOP			1,111	10.00%
Total	3,000	7,000	1,111	100%

OUR ASSETS INCLUDE:

- Portfolio of 13 companies in various stages and 4 funded pre-seed technologies - the largest portfolio in the Green Energy space in Israel - valuation of 2.3X and rapidly increasing.
- Capital Nature was granted by the State of Israel (OCS/Innovation Authority), to operate the **Israeli National Renewable Energy Center**, 100% leverage our CN investments funds. CN received program extension for additional 4 years.
- **Management team** that has decades of diverse experience and many success stories in technology incubation, entrepreneurship, and building companies from the ground up.
- **Active Shareholders** – Israel's leading corporates Rafael, Elbit, Ormat, Direct Insurance, ProSeed, Consensus Business Group and Ben-Gurion University support selecting the best startups.
- **Global Strategic Partnerships** with GE, Enel, Innogy/RWE, Tata Power, Bosch, GM, IEC and others assist our portfolio in their go-to-market quest.
- **Quality deal flow** and overall database of 650 potential ventures.
- **Supportive Ecosystem** – Innovation Authority, and all other governmental agencies, universities, local and international accelerators & incubators.



Haim Rousso, Chairman - Senior leadership positions – Hi Tech veteran

- Elbit Systems: Exec
- General Manager of EIOp
- B.Sc., M.Sc., Electrical Engineering (Technion)



Avi Feldman, CEO - Extensive experience in promoting Innovation

- Leading roles in the Ministry of Economy and Industry, as well as the Office of Chief Scientist
- LL.M., EMPA degrees.



Shirley Sheffer, VP Investments - Accomplished Venture Capitalist, Bus Dev, and Int'l Marketer in technology companies

- Poalim Ventures, ECI Telecom, Radway, Teledata
- MBA; BSc, Computer Science (UMASS, MA)



Zvika Weiss, CFO - Brings financial and business expertise

- CFO of Yissum, tech transfer of Hebrew Univ
- CFO & Board member of many companies
- MBA, BA (Accountancy & Economics)



Noam Ilan, VP Business Development - Deep Knowledge of Renewable Energy eco-system (markets & technologies)

- Founded Eilat-Eilot RE Initiative
- Holds BA & MA in Environmental Studies



Danny Sagi, Chief Scientist - Prominent scientist - a deep understanding of energy technologies & project implementation

- Nuclear Research Center, Negev (NRCN)
- PhD (Univ Toronto); M.Sc.(Ben Gurion Univ)

CURRENT PORTFOLIO:



Powering Electric Vehicles from the road enabling Battery-less electric public transportation. Just raised 5M\$ at 7x over our initial investment.



A kinetic battery (flywheel) that is technically and economically superior over chemical batteries. Raised 2M\$ at 4x over our initial investment.



Massive Scale rooftop analytics for solar energy and economical potential - lower customer acquisition cost, solar deployment promotion.



Compressed Air Energy Storage (CAES) with a patented container at 1/20 the cost of other solutions. Raised 1M\$ for 3x over our initial investment.



An autonomous robotics solution for cleaning and inspecting solar fields (using drones, and cleaning robots)



A B2B sharing solution for vehicle fleets (trucks, busses) – increase revenues by filling empty rides via fleet's optimization software.



Next Generation Personal Urban Transportation electric device – a unique 3-wheel scooter that folds into a convenient trolley.



Automatic software code generator for IOT devices with full security and comm. envelope.



Unparalleled solar process heat for industrial applications (> 300°C).



A patent-based Optical device bringing unparalleled lumens per bulb, in a uniform & concentrated beam of light, in any color.



Not Just Another UPS – more efficient, also regulates the power, less maintenance.

Capital Nature Ltd.

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